

SEABREEZE

THE SEABROKERS MONTHLY MARKET REPORT

DECEMBER 2021

*Happy
New
Year*



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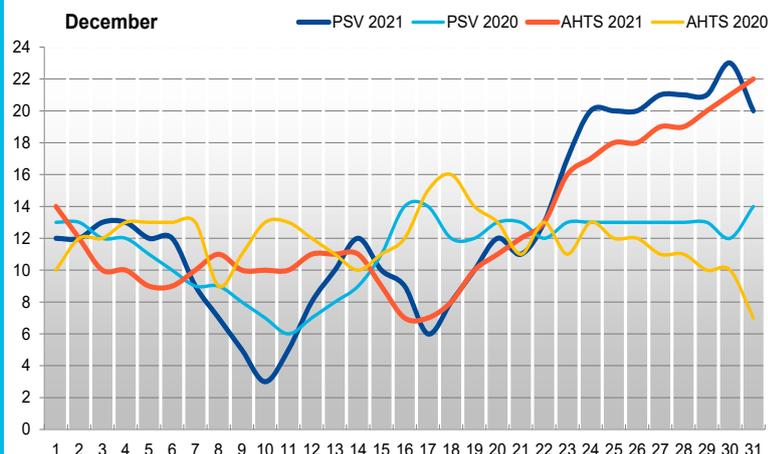
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DAILY NORTH SEA OSV AVAILABILITY



RATES & UTILISATION

NORTH SEA SPOT AVERAGE UTILISATION DECEMBER 2021

TYPE	DEC 2021	NOV 2021	OCT 2021	SEP 2021	AUG 2021	JUL 2021
MED PSV	64%	83%	80%	70%	71%	76%
LARGE PSV	70%	79%	84%	79%	66%	79%
MED AHTS	46%	52%	50%	73%	75%	68%
LARGE AHTS	49%	57%	64%	68%	63%	66%

NORTH SEA AVERAGE RATES DECEMBER 2021

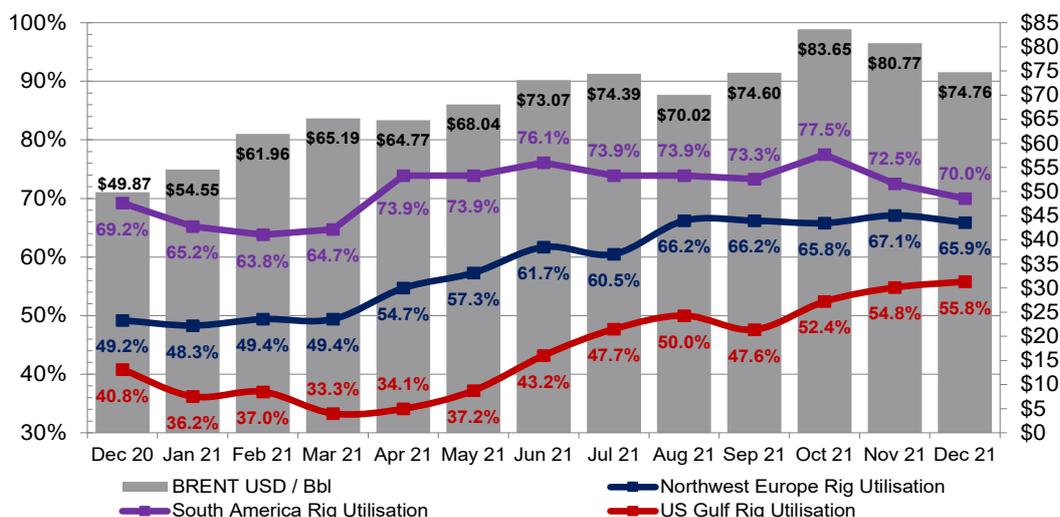
CATEGORY	AVG. RATE DEC 2021	AVG. RATE DEC 2020	% CHANGE
SUPPLY DUTIES PSVs < 900M ²	£7,672	£7,618	+0.71%
SUPPLY DUTIES PSVs > 900M ²	£7,352	£5,542	+32.66%
AHTS DUTIES AHTS < 22,000 BHP	£18,365	£12,526	+46.62%
AHTS DUTIES AHTS > 22,000 BHP	£15,211	£11,762	+29.32%

NORTH SEA RATE RANGES DECEMBER 2021

CATEGORY	MINIMUM	MAXIMUM
SUPPLY DUTIES PSVs < 900M ²	£4,500	£14,023
SUPPLY DUTIES PSVs > 900M ²	£4,300	£14,236
AHTS DUTIES AHTS < 22,000 BHP	£8,499	£41,871
AHTS DUTIES AHTS > 22,000 BHP	£4,606	£37,684

RIG UTILISATION & DAY RATES

OIL PRICE VS RIG UTILISATION



RIG UTILISATION & DAY RATES

THE SEABREEZE ARCHIVE

LOCATION	DEC 2021	DEC 2020	DEC 2019	DEC 2018	DEC 2017
NORTH SEA	65.9%	49.2%	60.9%	58.0%	44.8%
SOUTH AMERICA	70.0%	69.2%	81.1%	63.5%	73.1%
US GULF	55.8%	40.8%	49.6%	52.5%	38.3%

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RECENT DAY RATE BENCHMARKS

PREMIUM HARSH ENVIRONMENT JACKUP (EX CJ 70)	USD 90,000
VINTAGE HARSH ENVIRONMENT JACKUP	USD 75,000
SIXTH GENERATION HARSH ENVIRONMENT SEMI	USD 300,000
VINTAGE HARSH ENVIRONMENT SEMI	USD 170,000
SIXTH GENERATION INTERNATIONAL SEMI	USD 180,000
SIXTH / SEVENTH GENERATION INTERNATIONAL DRILLSHIP	USD 200,000

Source: Esgian Rig Analytics

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CONUNDRUM CORNER

Last month: A piggybank contains £10.05. It is made up of four different coin denominations and the largest is 50p. There is exactly the same number of each coin. What four coins are present in the piggy bank and how many of each are there?

The answer was :- 15 each of 2p, 5p, 10p and 50p.

This month's poser: What letter should appear next in this sequence? B F J P ?

(answers back to chartering@seabrokers.co.uk)

NORTH SEA AVERAGE SPOT RATES

