

# SEABREEZE

THE SEABROKERS MONTHLY MARKET REPORT

DECEMBER 2022

*Happy  
New  
Year*



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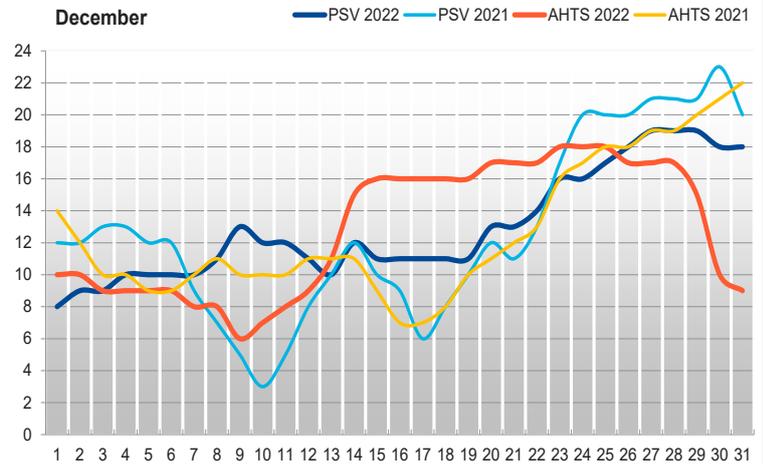
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## DAILY NORTH SEA OSV AVAILABILITY



## RATES & UTILISATION

### NORTH SEA SPOT AVERAGE UTILISATION DECEMBER 2022

TYPE	DEC 2022	NOV 2022	OCT 2022	SEP 2022	AUG 2022	JUL 2022
MED PSV	60%	63%	63%	78%	71%	66%
LARGE PSV	69%	71%	66%	79%	80%	79%
MED AHTS	38%	47%	44%	49%	51%	69%
LARGE AHTS	62%	45%	58%	47%	56%	75%

### NORTH SEA AVERAGE RATES DECEMBER 2022

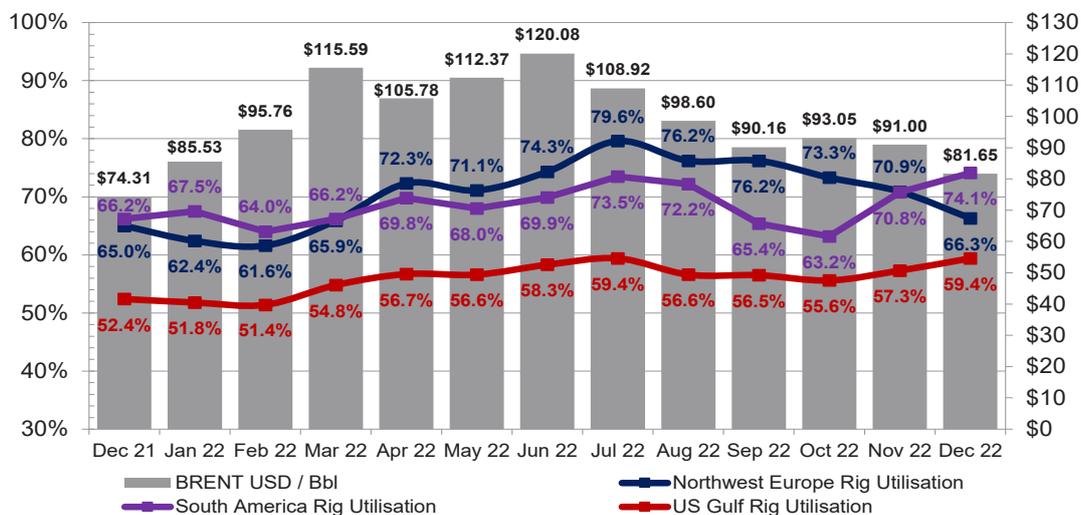
CATEGORY	AVG. RATE DEC 2022	AVG. RATE DEC 2021	% CHANGE
SUPPLY DUTIES PSVs < 900M <sup>2</sup>	£5,915	£7,672	-22.90%
SUPPLY DUTIES PSVs > 900M <sup>2</sup>	£6,793	£7,352	-7.60%
AHTS DUTIES AHTS < 22,000 BHP	£14,735	£18,365	-19.77%
AHTS DUTIES AHTS > 22,000 BHP	£14,567	£15,211	-4.23%

### NORTH SEA RATE RANGES DECEMBER 2022

CATEGORY	MINIMUM	MAXIMUM
SUPPLY DUTIES PSVs < 900M <sup>2</sup>	£3,900	£9,500
SUPPLY DUTIES PSVs > 900M <sup>2</sup>	£3,744	£9,151
AHTS DUTIES AHTS < 22,000 BHP	£7,071	£35,000
AHTS DUTIES AHTS > 22,000 BHP	£6,656	£24,958

# RIG UTILISATION & DAY RATES

## OIL PRICE VS RIG UTILISATION



## RIG UTILISATION & DAY RATES

## THE SEABREEZE ARCHIVE

LOCATION	DEC 2022	DEC 2021	DEC 2020	DEC 2019	DEC 2018
NORTH SEA	66.3%	65.0%	48.7%	60.9%	58.0%
SOUTH AMERICA	74.1%	66.2%	59.5%	48.9%	48.0%
US GULF	59.4%	52.4%	42.5%	49.6%	52.5%

Source: Westwood Global RigLogix

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## CONUNDRUM CORNER

### Last month:

What word is pronounced the same even if you take away four of its five letters?

The answer was :- Queue

### This month's poser:

A man wanted to encrypt his password but he had to do it in such a way that only he could remember the password. He was told he had to use seven characters consisting only of letters and numbers (no symbols such as ! or \*). In order to remember his password, he wrote down the phrase "You force heaven to be empty."

What is his password?

Answers back to [chartering@seabrokers.co.uk](mailto:chartering@seabrokers.co.uk).

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# NORTH SEA AVERAGE SPOT RATES

